

Financial Aid and Scholarships Office
5150 N. Maple Avenue, M/S JA 64
Fresno, CA 93740-8026
Phone: (559) 278-2182 Fax: (559) 278-4833 www.fresnostate.edu/studentaffairs/financialaid

# - PARENT -

		cation of 2017 Inc	ome f	or Non-	Tax Filer	s and Untaxed In	come	
STUDENT ID		STUDENT LAST NAME	STUDENT LAST NAME		STUDENT FIRST NAME		PHONE NUMBER (with area code	
PLEAS	E PRINT IN	BLACK INK						
ertifica equire	ations b d to file	elow apply to the student and a 2017 income tax return with	spouse, it n the IRS.	f married, incl	uded in the ho	SA application. The instruction usehold that will not file and a	re not	
□ <sub>T</sub>	he pare	ents were not employed, and	had no ind S or other	come earned relevant tax a	from work in 2 outhority dated	on or after October 1, 2018		
•	List the provide Check Attac	de a separate page with the s	ven if the e tudent's na V-2 or equi this form.	employer did r ame and ID n valent docum	ot issue an IR umber listed o	S W-2 form. If more space is		
Parent 1	Parent 2	Employer's Name	IRS W-2 Or equivalent	Amount Earned in 2017		SOURCES OF SUPPORT	2017 Amount	
				\$	BENEFITS	☐ Disability ☐ Worker's Comp	\$	
				\$	☐ TANF ☐ SNAP	☐ Unemployment	\$	
				\$	□ SSB □ SSI	☐ Child Support:	\$	
		2017 payments to tax-deferred pension & retirement savings (Box 12 of W-2's - codes D, E, F, G, H, S)		\$	□ WIC	☐ Other: ☐ Other:	\$ \$	
Total Amount of Income Earned From Work \$								
f you	have LO	OW or NO Income reported of	n this forn	n, please expl	ain how the liv	ving expenses were paid in 20	017 below:	
			CERTIFIC	CATION & SIG	SNATURF(S)			
		nis form, I (we) certify that a equired to file a 2017 Federa	II the info	rmation repo		omplete and correct and I (v	ve) will not	
Parent 1 Name (Please Print)			Pare	ent 1 Signature		Date		
Darart	2 Namo	(D) D ( )	D	ont 2 Signaturo	Data			

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

2019-2020 FORM 20 - FPINEY

#### HOW TO REQUEST INCOME DOCUMENTATION FROM THE IRS

The IRS offers different types of free of charge transcripts, including the tax return transcript and W-2 transcripts.

We are unable to process Transcripts or documents sent to us directly from the IRS – as there is no way to route the transcript to the appropriate student's file. **Transcripts must be sent directly to the tax-filer/non-filer**.

Once you receive the requested document, write the Student's Name and their Fresno State ID# on the top of each page, and attach the pages to this form.

### **ONLINE REQUEST**

This is the fastest way to get your transcript(s). Use the online request to see and print your transcript(s) in real time or request a "Verification of Non-filing letter".

Go to the Internal Revenue Service (IRS) website: www.irs.gov/Individuals/Get-Transcript.

The IRS will conduct a 2-part authentication of the individual's identity. You will need the name, Social Security Number (SSN), date of birth, tax filing status and street address used on the last federal tax return filed.

- Click "Get Transcript Online"
- Login and select the appropriate transcript or request a "Verification of Non-filing Letter"
- Print the transcript or letter.
- Write the Student's Name and their Fresno State ID# on the top of the page and submit to our office as soon as possible.

## PAPER REQUEST FORM

Complete the IRS <u>Form 4506-T</u> and mail or fax the completed and signed form directly to the IRS, as instructed on page 3 of the Form 4506-T under the heading "Chart for individual transcripts".

- Fill in lines 1a through 4 on Form 4506-T
- Select box 6a-c, 7, and/or 8 to request the transcript(s) that you need
- In line 9, enter the date of 12/31/2017
- Check the Signatory checkbox.
- Print the form, then complete the signature area by signing and dating it in ink and then mail or fax to the IRS

The transcripts requested should arrive within two weeks via postal mail. Once received, write the Student's Name and their Fresno State ID# at the top of the page, and submit to our office as soon as possible.

## PHONE REQUEST (Can only be used by those who have a valid SSN or ITIN)

You can request the transcript(s) needed by calling the IRS at 1-800-908-9946.

- Follow the prompts to enter the individual's SSN or ITIN, and the numbers in their street address that is currently on file with the IRS.
- Select the appropriate option to request the transcript that is needed from the IRS and enter "2017" for the calendar year.

If successfully validated, the transcripts requested should arrive within two weeks via postal mail. Once received, write the Student's Name and their Fresno State ID# at the top of the page, and submit to our office as soon as possible.